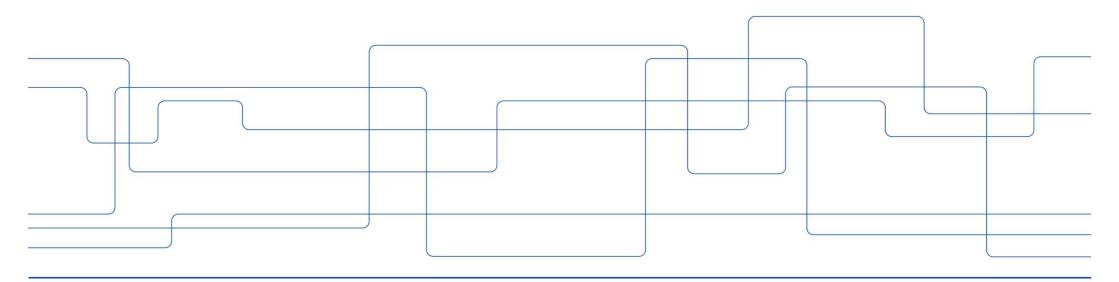


#### **Human Systems Integration**

Pernilla Ulfvengren

Docent Industrial engineering and sociotechnical system





### Why? Why? Why? Why?





1991 2018

"Automation induced surprises"



#### **Aviation safety projects**

- HILAS Human integration into the lifecycle of aviation system
- MASCA Managing system change in aviation
- PROSPERO- Proactive safety performance in operations
- ORION advanced safety and risk management





#### **Human Systems Integration**

HSI2019 Human Systems Integration Conference

Human-centered design (HCD)

Systems engineering (SE)



Biarritz, France September 11 - 13, 2019

- INCOSE Human System Integration Working Group
- Guy Boy Initiative HF chapter in INCOSE
- Modeling and simulation capabilities tremendously improve possibilities of taking into account human factors during the early stages of design and throughout the entire life cycle of systems.
- Operational personnel can be involved in virtual operations tests to determine appropriate requirements for effective design and development
- What about all the other humans in the life cycle?



#### **INCOSE och Systems Engineering**

- 1. Systems engineering Handbook scope
- 2. Systems engineering overview
- 3. Generic Life Cycle Stages
- 4. Technical processes
- 5. Technical management processes
- 6. Agreement processes
- 7. Organizational Project enabling processes
- 8. Tailoring process and Application of Systems Engineering
- 9. Cross-cutting systems engineering methods
- 10. Specialty engineering activities



#### 10. Specialty engineering activities

- Reliability, Availability and Maintainability
  - Reliability linked to safety engineering for example "Engineering a safer world" (Leveson)
- Resilience engineering
  - Ref. to Hollnagel as organizational systems as opposed to technical and engineering
- System Safety Engineering
- System Security Engineering
- Training Need Analysis
  - training for users, maintenance and support
- Value Engineering- function/cost linked to project time
- Usability Analysis / Human System Integration



#### Human System Integration (& Usability analysis)

- Interdisciplinary technical and management process for integrating human considerations within and across all system elements.
- HSI focuses on the human, an integral element of every system, over the system life cycle.
- A total system approach, humans and technology (HW and SW)
- Personnel: system owners, operators, maintainers, trainers, users/costumers, decision makers, support personnel, peripheral...
- Human- centered disciplines improve overall system design and performance
- Human capabilties and limitations –treated as a critical element
- Individuals, crews, teams, units, or organizations
- Front-end analysis, HFE, safety, work environment, occupational safety, protection,

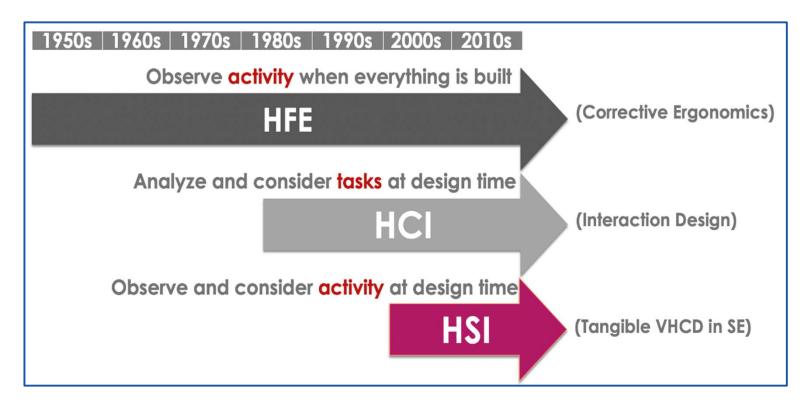
Integrated in SE processes







#### HSI



## Old wine in new bottles?



Boy, Guy. (2020). Human–Systems Integration: From Virtual to Tangible. 10.1201/9780429351686.

VHCD - Virtual Human-Centered Design



#### We used to say - there is a need to:

- transform technology into their behavioral equivalents
- translate behavioral principles into technology
- Still true?
- Did HFE and HCI community fail engineers in complex system development?
- Did we become lost in translation (somewhere across the lifecycle)?
- Perhaps more true now?
- Systems behave like humans
- Systems need new technology to understand autonomous system behaviours

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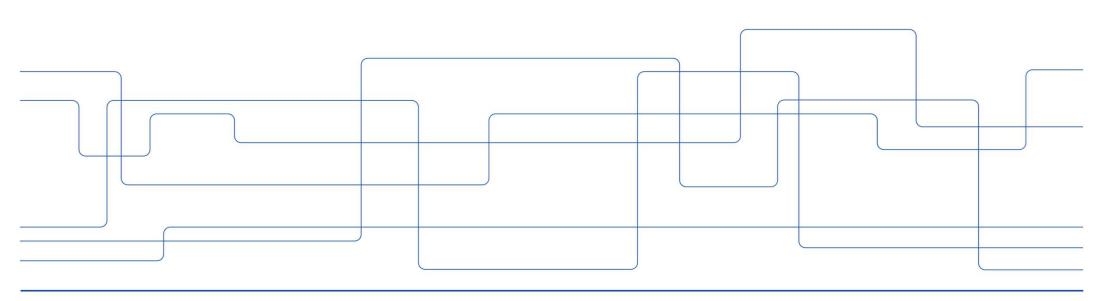


#### Engineers' activity, tasks at design time?

- Human factors of engineers and engineering organizations
- Engineer-centered design factors
- Translate system behaviour into practices in systems engineering!



## Safety engineering vs Safety management





#### Management

- Operations management
- Safety management
- Resilience (engineering)
- Risk management
- Project management

#### **Engineering**

- Product development
  - Design
  - Ergonomics
- Systems engineering
  - Complex system design
  - System safety engineering



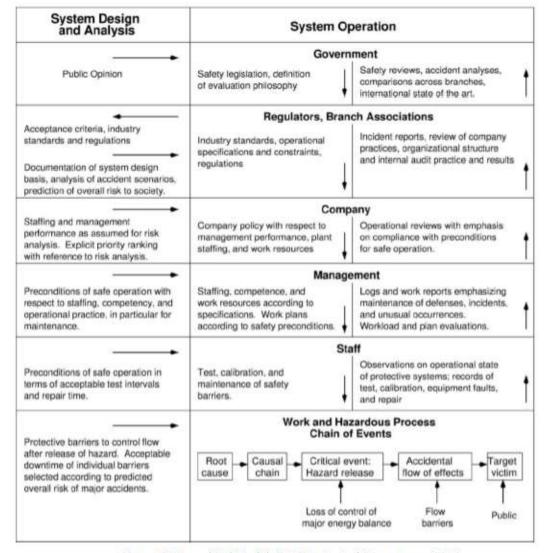


Figure 4: Hierarchical Model of Safety Control (Rasmussen, 1997)

Rasmussen, 1997



#### System development

#### **System operations**

Government

Regulators

Company

Management

**Engineers** 

Engineering process

Government

Regulators

Company

Management

Operators/staff

Operational process

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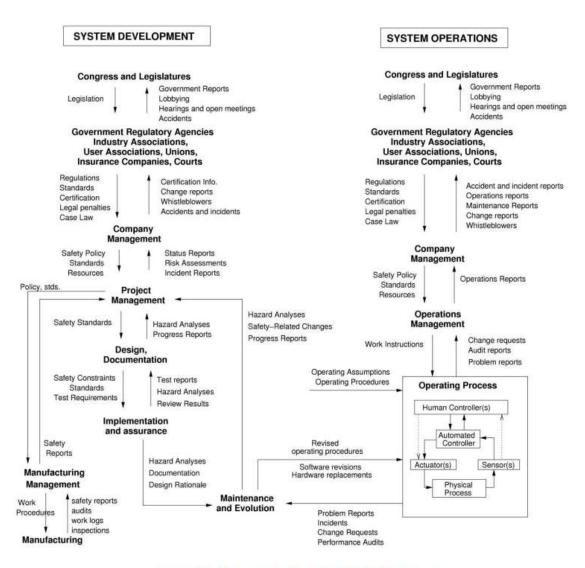
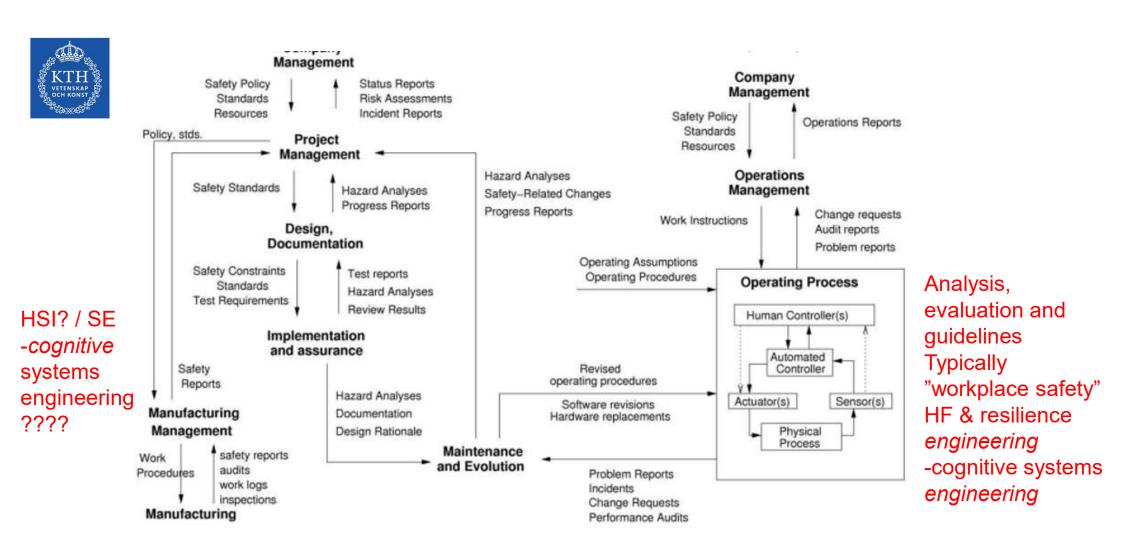


Figure 17: An example of a safety control structure

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Parts of fig. 17 in Leveson, 2016



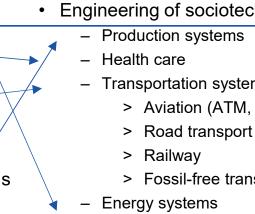
#### Management of engineering operations?

- Management of engineering organisations
  - Product design/ R&D
  - Systems engineers
  - Safety engineers
  - Management of service organisations
    - Health care management
      - > Operations and safety
      - > Medicine
    - Aviation management
      - > Operations and safety
      - > R&D (not in airlines)
- Management of manufacturing organisations
  - Operations, quality, OHSAS
  - Ergonomics, occupational health
  - Product development R&D

- Engineering of products/systems
  - Machines, tools, equipment
  - Medical devices, ATM
  - Cars, airplanes, trains, boats, drones
  - Lightbulbs, nuclear
- Engineering of sociotechnical systems

  - Transportation systems
    - > Aviation (ATM, airports etc)

    - > Fossil-free transport economy
- Engineering systems (just happens?)
  - Connected systems:
    - > Energy, Transport, Communication





#### Human integration into the lifecycle systems

- There is much more to be said:
- Study engineering tasks and activities and apply engineering centered approaches
- Do research in engineering "operations" mangement innovation
- Teach future engineers engineering!
- Achieve a **risk information flow** from operations to manufacturers and developers
  - Continuous validation in operational context!

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# If human role in future system is to handle "autonomy induced surprises", we need to:

Develop managerial and operational support for both operators and engineers!

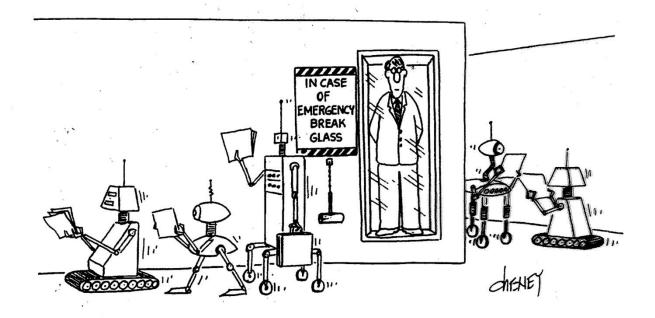


FIGURE 3.5
Ultimate functional allocation when using a "capability" criterion. (Source: Cheney, 1989. New Yorker Magazine, Inc.)